



Halton Learning Foundation

Registered charity number 889975223RR0001

GIFT OF PUBLICLY TRADED SECURITIES – DONOR FORM

To be completed by the donor/owner of the securities and presented to his/her Financial Institution.

To initiate a donation of securities to Halton Learning Foundation (HLF), please complete this form and provide to your financial institution to execute your request.

IMPORTANT: Please ensure that a copy of the completed form is provided to HLF so we can track your donation and issue a tax receipt. Please email copy to Marc Clare, clarem@haltonlearningfoundation.ca or mail to Halton Learning Foundation, 2050 Guelph Line, Burlington ON L7P 5A8.

A: INFORMATION ABOUT YOUR BROKER AND SECURITIES:

Broker's Name _____
Financial Institution _____
Donor's Account Number _____
Broker's Telephone Number _____
Broker's e-mail _____

B: DONOR INFORMATION:

First Name, Initial, Last Name _____
Address City Postal Code _____
Phone Number _____
Email Address _____

C: ASSET DONATION DETAILS:

Securities Description _____
Market Value OR Number of shares/units _____
CUSIP/Fund information _____
Receiving institution FIN 2002 _____

INSTRUCTIONS FOR DELIVERY:

Name and Account number - **Halton Learning Foundation #538-12710-13**

Receiving Broker details:

**RBC Dominion Securities Inc.
180 Wellington St. West, 12th Fl
Toronto, Ontario
M5J 0C2**

**CUID: DOMA
DTC: 5002
Dealer: 9190/F1A
Fax: 416-313-7493**

I/we hereby authorize the transfer of these securities to the **Halton Learning Foundation**. This gift of securities is irrevocable and I/we understand that to receive a charitable tax receipt for the current tax year, the securities must be received in the Foundation's account at the Foundation's brokerage firm on or by December 31 and that the Foundation is not responsible if the securities are not received in its account by that date.

Donor Signature

Donor Signature

DATE