

Registered charity number 889975223RR0001

GIFT OF PUBLICLY TRADED SECURITIES – DONOR FORM

To be completed by the donor/owner of the securities and presented to his/her Financial Institution.

To initiate a donation of securities to Halton Learning Foundation (HLF), please complete this form and provide to your financial institution to execute your request. **A copy of the completed form should be provided to HLF so we can track your donation and issue a receipt for income tax purposes. Please email to Lesley Mansfield, Chief Executive Officer at mansfieldl@haltonlearningfoundation.ca**

A: INFORMATION ABOUT YOUR BROKER AND SECURITIES:

Broker's Name _____
 Financial Institution _____
 Donor's Account Number _____
 Broker's Telephone Number _____
 Broker's e-mail _____

B: DONOR INFORMATION:

First Name, Initial, Last Name _____
 Address City Postal Code _____
 Phone Number _____
 Email Address _____

C: ASSET DONATION DETAILS:

Securities Description _____
 Market Value OR Number of shares/units _____
 CUSIP/Fund information _____
 Receiving institution FIN 2002 _____

INSTRUCTIONS FOR DELIVERY:

Name and Account number - **Halton Learning Foundation #538-12710-13**

Receiving Broker details:	CUID: DOMA
RBC Dominion Securities Inc.	DTC: 5002
180 Wellington St. West, 12th Fl	Dealer: 9190/F1A
Toronto, Ontario	Fax: 416-313-7493
M5J 0C2	

I/we hereby authorize the transfer of these securities to the **Halton Learning Foundation**. This gift of securities is irrevocable and I/we understand that to receive a charitable tax receipt for the current tax year, the securities must be received in the Foundation's account at the Foundation's brokerage firm on or by December 31 and that the Foundation is not responsible if the securities are not received in its account by that date.

Donor Signature Donor Signature DATE